PRESENTATION TO:

CLIMATE RESEARCH STRATEGY FOR PRIMARY INDUSTRIES

03.09.2019

Every citizen is a revolution. That is he destroys, devours and adapts the environment to the extent of his own thought and conscience".

GK Chesterton

CLIMATE AND COLLABORATION

CRSPI PARTNER COLLABORATION FORUM

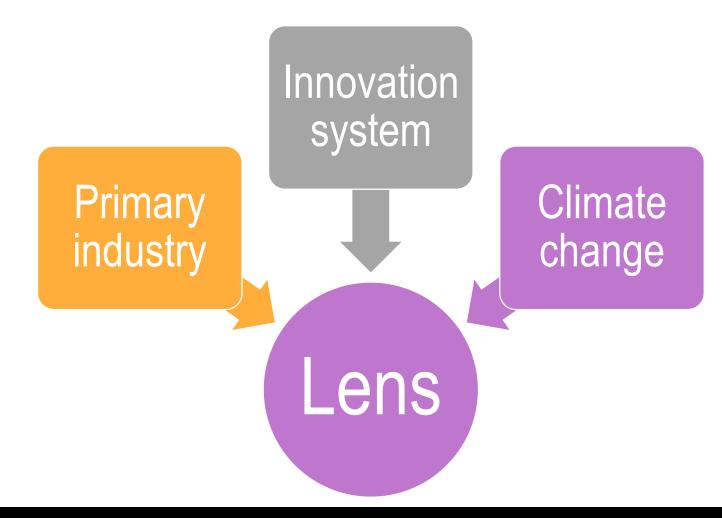
PRESENTERS:

JAN PAUL VAN MOORT

LOCATION

PARK ROYAL TULLAMARINE

WHAT'S SHAPING CRSPI



PRIMARY INDUSTRY



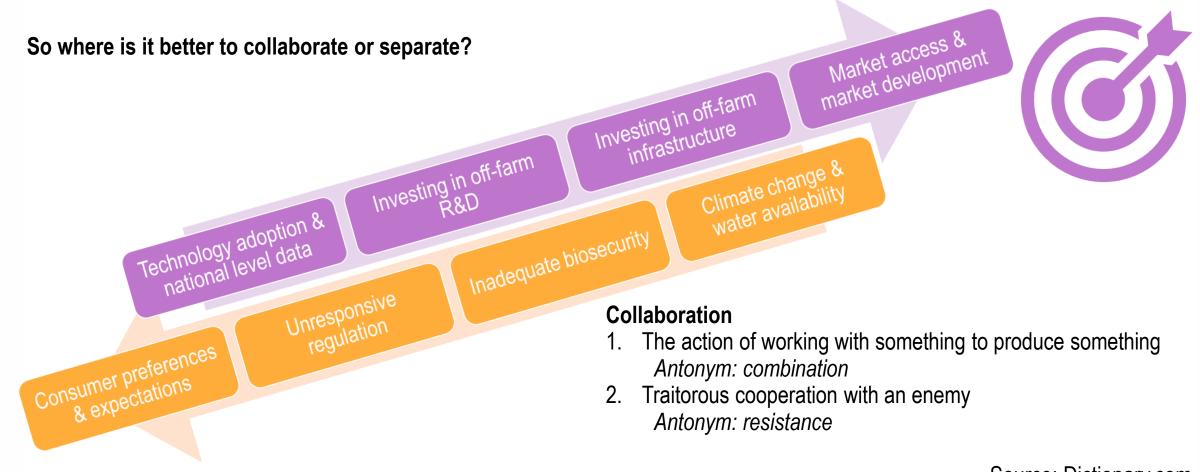
Agricultural narrative

Australia Unlimited Closer settlement Country mindedness Production frontiers Deregulation Trade liberalisation Landcare Food bowl to the world Farm gate returns \$100 billion by 2030

Un-productive wasteland Regulation Social licence Climate variability Competition for resources Market volatility **Environmental degradation** Fewer and more diverse Customer first and choice Net zero by 2030

Counter narrative

EITHER WAY CLIMATE IS JUST ONE PRIMARY INDUSTRIES' DRIVER

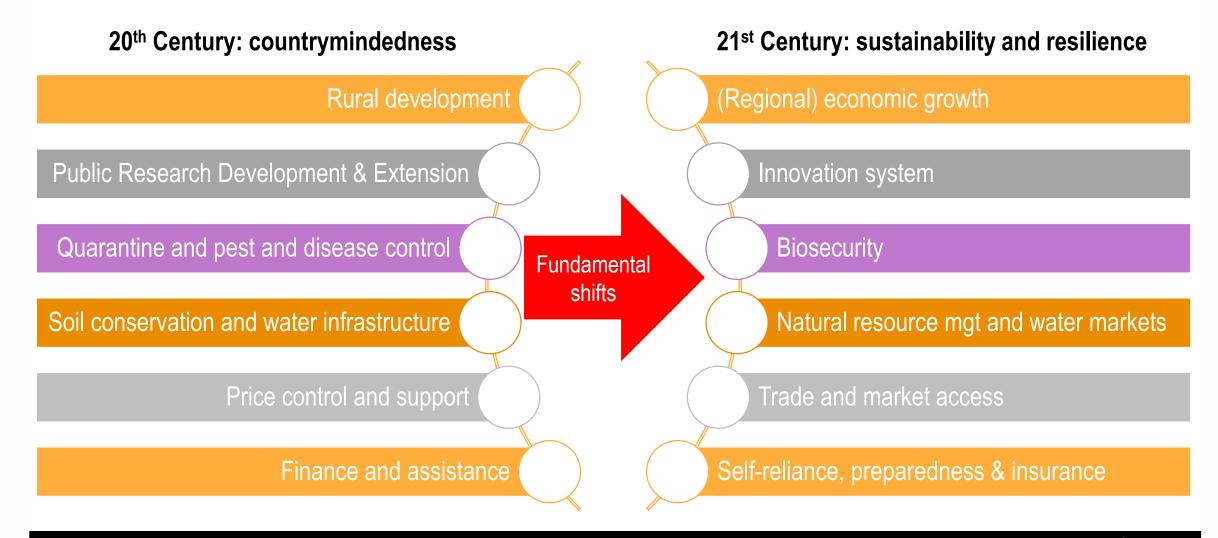


Source: Dictionary.com

SOURCE: ACIL ALLEN CONSULTING (2019) AGRICULTURE - A \$100B SECTOR BY 2030? AGRIFUTURES AUSTRALIA PUBLICATION NO. 19-025

INNOVATION

WHY HAVE A PUBLIC RESEARCH SYSTEM? - DEVELOPMENT PILLAR



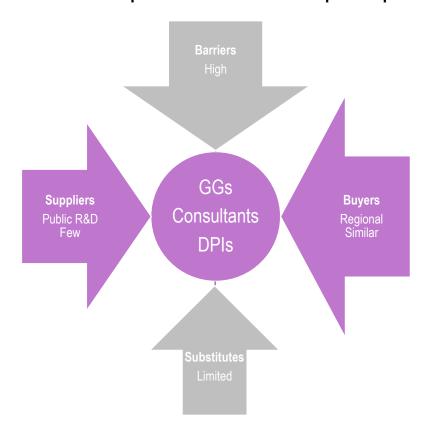
CHANGING RESEARCH AGENDA

- 2000 goal to wrap all the research up into an integrated agenda around sustainability and resilience to replace the previous agendas
- Sustainability and resilience represent the combination of self-reliance and shared responsibility
- Predicated on the assumption industries and associated functions would set plans to guide the national research effort
- And the public research capability would collaborate to achieve the required economies of scale and scope (as well as remove siloes and overlaps)

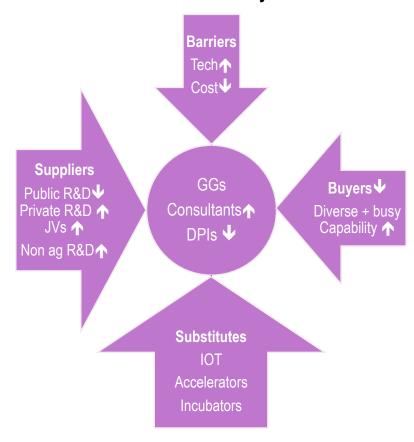
Learning to farm 1890 Assess the assets Develop more assets Improve productivity Conserve the assets Sustainability Sustainability and resilience Late 1990s SOURCE: BRETT (2011) FAIR SHARE COUNTRY AND CITY IN AUSTRALIA. QUARTERLY ESSAY 42

STRATEGIC LANDSCAPE HAS FUNDAMENTALLY CHANGED

Research Development Extension and Adoption Pipeline



Innovation Market System



SOURCE: ACIL ALLEN CONSULTING (2017)

WITH AN ANTIQUATED LEVY BASE

Ed Fagan

Cowra farmer

10 commodities

35 levies

20 levy rates

6 levy units

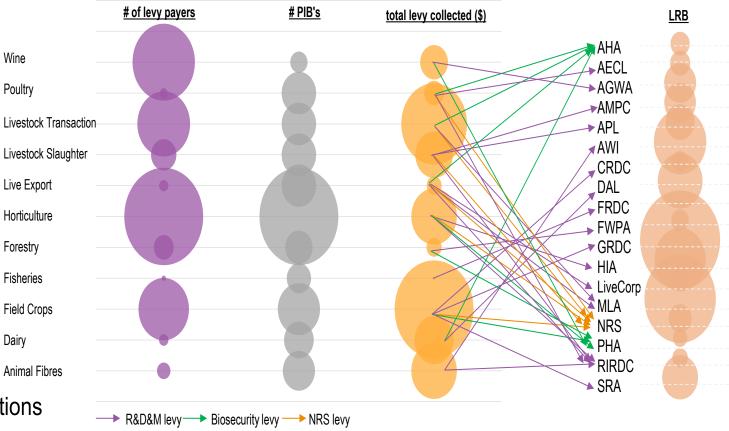
7 Peak bodies

1 National Residue Survey

2 biosecurity organisations

4 Research and Development Corporations





SOURCE ACIL ALLEN AND MINTER ELLISON 2016

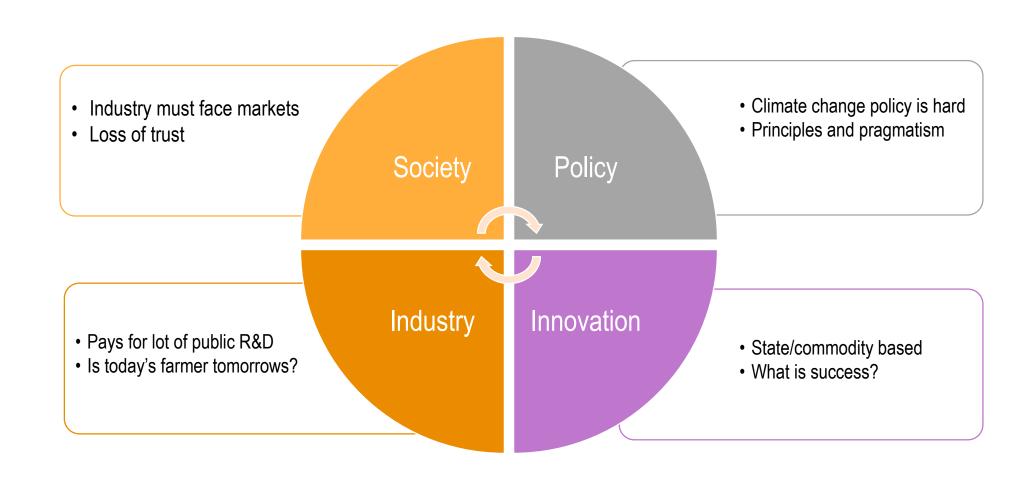
RURAL INNOVATION IS A HOT MESS

- Rural innovation is the most intact pillar remaining but fragmented
- Its purpose and resources are highly desired and contested
- 13 substantial reviews since 2015 have considered the issue

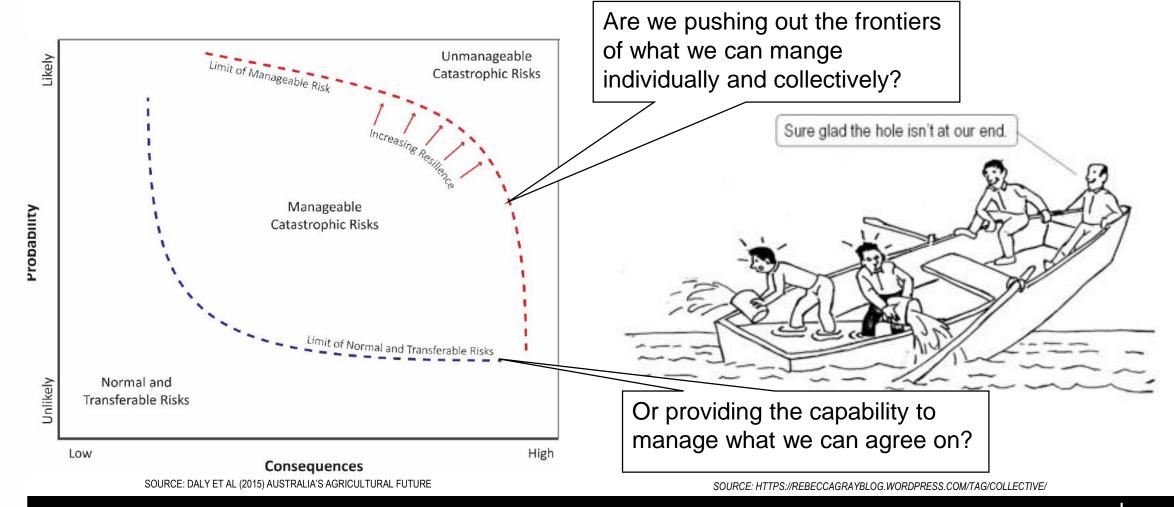
Its clarity and unity needs to be rebuilt – this won't be easy

SOURCE: HTTPS://WWW.INNOVATIONAUS.COM/2019/03/RURAL-RD-IS-A-HOT-MESS

SO WHY ISN'T IT EASY? - FRAGMENTATION AND VESTED INTEREST



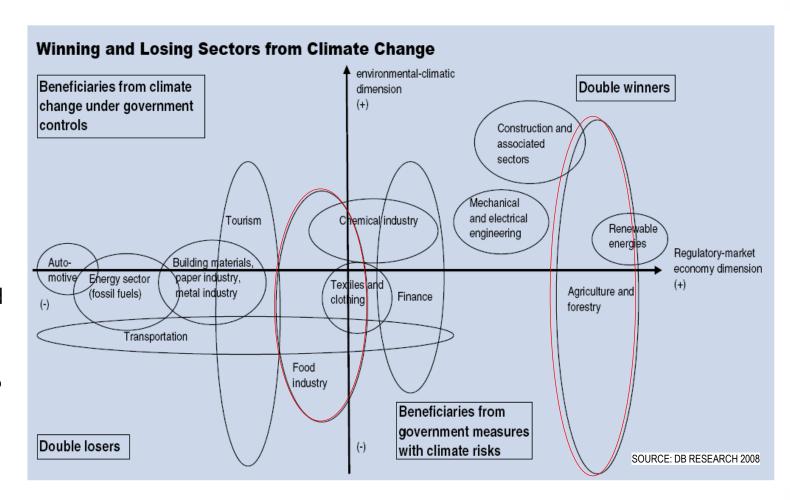
RESEARCHING WHAT WE CAN AGREE ON



CLIMATE

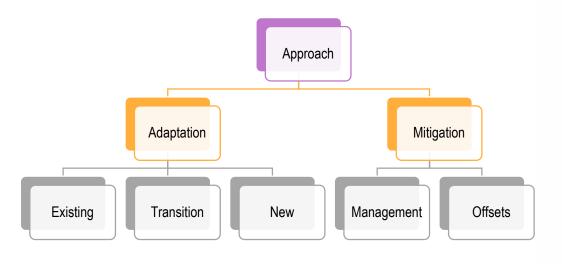
CLIMATE CHANGE IMPACTS FOOD AND PRODUCTION DIFFERENTLY

- Impact positive or negative
- Impact variable with sectors
- Food and agriculture have quite different regulatory/market impacts
- They are the same system so why?
 - Society will secure food source security (agriculture production)
 - Food industry will have to respond to consumer preference and regulation
- How do we turn this into opportunity?
 - With commodities and exports predominating production?



IS ADAPTATION THE POOR COUSIN OF MITIGATION IN CLIMATE?

- Mitigation requires a policy-market signal
 - Create options for us to realise any signal
 - Be realistic low rents from forming markets with long obligations will limit offsets/ecosystem services for quite a while
- Adaptation has great potential
 - A Research on transition and new is needed
 - To achieve this address needs on existing by making what is known available it's not
 - Be realistic research is insufficient to achieve change in many cases even with extension. Provide the information and inform the incentive
 - Remember scale/consolidation, diversification away from and exit out of agriculture are sound and proven adaptation options



A WORD FROM TIM FISHER: LEVERS OF SUCCESS

CRSPI

Levers of success

Enduring partnership

Education

Burning bridge

Unity of purpose

Core capability

Bold lateral thinking

Carpe diem

Good leadership

HTTPS://WWW.ABC.NET.AU/NEWS/2019-08-29/TIM-FISCHERS-FINAL-WORDS-TO-REGIONAL-AUSTRALIA/11458558